Haworth Mobile 5.0.9

- The Haworth Mobile app 5.0.9 release is now available for download in the Apple App store and Google Play, for your IOS or Android device.
- Delivery receipt functionality was updated in the latest release



Haworth Mobile 5.0.9

- Improvements to existing functionality
 - Search and sort
 - Product receipt (especially manual receipt)
- New functionality
 - Record product damage
 - Record truck loading issues
 - Start a service notification within the app
 - Data viewable in Lynx
- Future functionality
 - Job corrections
 - Product receipt using Bluetooth scanners



Haworth Mobile Delv. Receipt

- Delivery receipt provides the ability to:
 - Track your deliveries
 - Receive deliveries via either QR/bar code scan or manual receipt
 - Record any truck loading issues
 - Record freight or product damage
 - Record missing cartons
 - Submit a service notification to Haworth with all associated documentation

Welcome

HAWORTH

Select a menu option below or take our guided tour to begin.

Scan barcode or Product	Installation				
Your Document	Delivery				
Library	Receipt				
Job Site	Warranty and				
Correction	Service Parts				
Home Alerts Sca	an Library Search				

Improved search/Sort

- Search on dealer PO, Lynx ID, Delivery number
 - Note: the first 100 deliveries are shown in the app. If you have more than 100 deliveries then you may need to use the search functionality
- Sort deliveries based on delivery date, delivery number or dealer PO. In ascending or descending order



Freight Tracking/Status

- Truck Icon displayed if tracking data available
- Click on Truck Icon to view tracking details from Fedex, UPS, ZIP Logistics or Four Kites (carrier tracking).
- Status displays current delivery status (New, Active, Approved) and color coded so you can easily see if there are any issues (Green – No issues, Red – Issues with either truck loading, carton damage or freight damage, Yellow for missing cartons).



Receiving via QR Code/Linear bar code

• Scan QR code to receive carton



Manual Receiving

Long click on a carton to bring up manual receipt

Control Contro	C P Deli Rec 52 er 0a Rd 7047-4106	very eipt Pu DI	Scan scan rchase Order # 26442.003.01 SHIP DATE 18 MAY 2021 ELIVERY DATE 24 MAY 2021
	New Scann	ers Refresh	Truck Damage
\backslash	0		laavee
Information	Gart	ons	issues
Information DELIVERY 82241252	VLI 4FZ	Cartons 15	More
Information DELIVERY 82241252 0001 0002	VLI 4FZ	Cartons 15	More
Information DELIVERY 82241252 0001 0002 0007 0008	VLI 4FZ	Cartons 15 0004 7000	More 0005 0006 7001 7002
Information DELIVERY 82241252 0001 0002 0007 0008 7003 7004	VLI 4FZ	Cartons 15 0004 0 7000 2	ISSUES More

Manual Receiving

- Select one or more than one carton
- Then mark as Received(green), Damaged(red) or Missing(yellow)
- Cartons are shown in the appropriate color and with strikethrough or underline as appropriate







Recording product damage

Scan 2nd time to record freight or product damage

- Record which shippable items were damaged and how many were damaged
- Take up to three pictures of the issue
- Add text describing the issue

System displays cartons with damage in Red, Cartons that have not been received are in White. Any cartons that have not been received after BOL approval will be marked as missing (yellow).



Recording product damage

System displays cartons with damage in Red, Cartons that have not been received are in White. Any cartons that have not been received after BOL approval will be marked as missing (yellow).

Delivery 82241252 Scan Shipment Number Purchase Order # 330099731 26442.003.01 SHIP DATE SHIP TO 18 MAY 2021 VOIS RECEIVED DATE 750A Almeda Genoa Rd 26 JAN 2022 Houston, TX US 77047-4106 5 28 Refresh Truck Active Scanners Damage Information Cartons Issues DELIVERY VLI Cartons 82241252 4FZ 15 More

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Truck load issues

- Click on Truck Damage Icon
- Select No-Capture Photo if there are issues with how the truck was loaded.



	2:23 🐝 🎎 •		♥⊿ 🗎 86%
		Delivery Receipt	
	Delivery 82428376		Scan
	Shipment Number 330175359		Purchase Order # 238281HAW1
	SHIP TO DBI - Legacy 4225 Legacy Pkwy		SHIP DATE 19 JAN 2022 RECEIVED DATE
	Lansing, MILUS 48911-4246	5 22 Scanners Refre	20 JAN 2022
	Information	Cartons	Damage Issues
	SHIP DATE	RECEIVE	D DATE
	19 JAN 2022 SHIP TO	20 JAN 20 Lynx Id	022
	DBI - Legacy 4225 Legacy Pkwy Lansing , MI US 48911-4246 SN Number	3546848 Signed BC	DL
)	Γ Γ Γ	<u>(</u> m);	<u>⊪</u> Q

Home

Alerts

Scan

Library

Search

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Truck load issues

Take a picture of the loading issue.

- Image is associated to delivery and will be added to service notification.
- Images are viewable in the Information tab of the delivery Just click on the icon.

Information	Cartons	Issues
VOIS	3370233	
750A Almeda Genoa Rd Houston , TX US 77047-410	6	
SN Number	Signed BOL	
Truck Damage		
ا لا		





the role assignment.

Change scanner role to approver

 Click on Scanners in delivery Click on the scanner whose role you want to change to "Approver" Change role to "Approver" Scanner 			louston , TX US 77(047-4106	5		2		
 Click on the scanner whose role you want to change to "Approver" Change role to "Approver" Scanner 	•	Click on Scanners in delivery		^	6 20	G	1		
• Change role to "Approver" Scanner	•	Click on the scanner whose role you want to change to "Approver"	A	Active	Scanners	Refresh	C		
Scanner	•	Change role to "Approver"	Scanner					-	
			Scanner						
 If you are changing your role – you will need to exit 	•	If you are changing your role – you will need to exit	Approver						



BOL Approval – Signed BOL

A picture of the signed BOL is required if there is any freight/product damage or missing cartons.

- Click on Approve BOL (you must have approver role)
- Camera will be activated if picture of BOL is required.
- Image is viewable within the app by clicking on the icon.
- BOL approval is required before Service Notification can be created.



Service Notification Creation

- Validate that all cartons with product issues have been recorded correctly by clicking on the carton and then reviewing the data in the carton issues tab
- Click on Delivery Issues tab

Click on Service notification create button



Service Notification Creation

- Service notification(SN) will be created and the SN number will be displayed.
- The images and associated product data will be loaded to Lynx and attached to the SN number.
- The dealer order admin can review the SN and add the appropriate service parts, ship to, etc. before submitting the SN to the Haworth corrections team.

Information	Cartons	Issues
SHIP TO	LYNX ID	
PMC Commercial Interiors	2028071	
101 W Worthington Ave Charlotte , NC US 28203		
SN Number	Signed BOL	
2034942		



Lynx – Service Notifications

Service notification is created in "Review Request" status so you can edit the SN.



Attachments from delivery receipt attached to SN

			At	tached Purchase Order and Other	Files	
		Delete	File Name	File Description	Attached By	Attach Date
	4	Attac	hment Type: Other; Count: 7			
* (note) For faster processing, please reply to your Remedyforce email (from HaworthCustomerCare) to		٢	82117355-7001-2 20220104- 084241.jpg	82117355-7001-2_20220104- 084241.jpg		01/07/2022 8:12 AM
notify Order Services regarding any newly added files. Instructions:		٢	82117355-7001-3 20220104- 084241.jpg	82117355-7001-3_20220104- 084241.jpg		01/07/2022 8:12 AM
Select File to Attach: 💿 Browse		٢	82117355-7001-5 20220104- 084700.jpg	82117355-7001-5_20220104- 084700.jpg		01/07/2022 8:17 AM
Attachment Options: Attachment Type: PO Other Description:		٢	82117355-BOLAP- 1 20220104-085107.jpg	82117355-BOLAP- 1_20220104-085107.jpg		01/07/2022 8:27 AM
Attach Selected File		٢	82117355-DELVISS- 1 20220104-084911.jpg	82117355-DELVISS- 1_20220104-084911.jpg		01/07/2022 8:29 AM
		۰	82117355-DELVISS- 1 20220104-085106.jpg	82117355-DELVISS- 1_20220104-085106.jpg		01/07/2022 8:29 AM
		۰	82117355-DELVISS- 1 20220104-085107.jpg	82117355-DELVISS- 1_20220104-085107.jpg		01/07/2022 8:30 AM

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Lynx – Service Notifications

Original line number details/qty's added to SN

Dealer enters the balance of the data including replacement part and submits to corrections team for final approval

-	Service Notification Issue Line	- • ×
-Original Part Details		
Haworth Line #:	200 Lynx Line #. 20 Labor Only	
Quantity:	4	
Catalog #:	45-489-026	
Catalog Description:	Ergotron, LX Dual Direct Arm	
Ship to #:	3L090 Ship to Name: PMC Commercial Interiors View Address	
Original Manufacturing Date:	Delivery Date:	
	Installation Tag:	
Location Label:	Packaging Tag:	
Ebouton Eubol.	General Tag:	
- Penlacement Part Details		
	•	
Haworth Line #:	l vnx Line # 10	
Quantity:* 1		
Catalog #:*		
Catalog Description:		
What Is Wrong ?: Sele	ct Cause Code: Select	
Problem Description: * Broke	en - Ergotron, LX Dual Direct Arm	
Default Ship To:	Requested Delivery Date Type:	
Ship to #. 💌	Ship to Name:	
	View Address Requested Delivery Date:	
Location Label:	Installation Tag:	
	Packaging Tag:	

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Lynx – Delivery data

Delivery data can be viewed within the shipment and deliveries data in Lynx

Click on either shipment or delivery number

Click on document

Click on Delivery receipt hyperlink

	'nx	
Home Pre-Order	Order	Shipments & Deliveries S View All
Delivery #	Y	Shipment #
82428376		<u>330175359</u>
Delivery Line Items		Delivery Documents
Delivery Line Items	Deliv	ery Documents
Bill of Lading:	<u>100</u>	94959126
Packing List by Line:	<u>100</u>	<u>94958372</u>
Packing List by Sarto Delivery Receipt:	n: <u>100</u> 824	<u>94959127</u> 28376



Lynx – Delivery data

Delivery Status, dates and times are displayed

Shipment status is displayed

Any associated images can be viewed by clicking the image icon in the upper right corner.

Bill of Lading:	10094959126	=	Deliv	very Receipt Information		
Packing List by Line:	10094958372	Delivery Receipt Summary				
Packing List by Carton:	: <u>10094959127</u>	BOL Approver: Mike Kuch	Total Delivery Time: 0h 0m	Truck Lo	aded: ┩	
Delivery Receipt:	<u>82428376</u>	Total Carton: 20 Shipment Status: Receipt Comple	Missing Carton: 0 te	Freight Da	nage: 0	Product Damage: 0 ervice Notification:
		Carton	Status	Delivery Date	Delivery Time	User
		7002	Received	1/19/2022	4:06 PM	Mike Kuch
		7003	Received	1/19/2022	4:06 PM	Mike Kuch
		7004	Received	1/19/2022	4:06 PM	Mike Kuch
		7005	Received	1/19/2022	4:06 PM	Mike Kuch
		7006	Received	1/19/2022	4:06 PM	Mike Kuch
		7007	Received	1/19/2022	4:06 PM	Mike Kuch
		7008	Received	1/19/2022	4:06 PM	Mike Kuch
		7009	Received	1/19/2022	4:06 PM	Mike Kuch
		7010	Received	1/19/2022	4:06 PM	Mike Kuch
		7012	Received	1/19/2022	4:06 PM	Mike Kuch
		7013	Received	1/19/2022	4:06 PM	Mike Kuch
		7014	Received	1/19/2022	4:06 PM	Mike Kuch
		7015	Received	1/19/2022	4:06 PM	Mike Kuch
		7016	Received	1/19/2022	4:06 PM	Mike Kuch
		7017	Received	1/19/2022	4:06 PM	Mike Kuch
		7018	Received	1/19/2022	4:06 PM	Mike Kuch
		7019	Received	1/19/2022	4:06 PM	Mike Kuch
		7020	Received	1/19/2022	4:06 PM	Mike Kuch
		7021	Received	1/19/2022	4:06 PM	Mike Kuch



Next – Job correction functionality

Enable Job corrections for hidden damage, missing parts or appearance issues via the mobile app.

Similar functionality to delivery receipt with ability to record issues in the field via the app and then create the service notification with all attachments.



Next – Bluetooth scanning capability

Enable faster product receipt via the use of Bluetooth scanners

- Can be used with iPads or Surfaces
- Faster scanning vs. using the phone for scanning.
- Phone will be used to record any damage issues

Download Haworth Mobile today from Google Play or the Apple App Store

Please send any questions to onetouch@haworth.com